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PUBLIC POLICY
INSTITUTE OF CALIFORNIA

California's Tuition Policy for Higher Education

The Impact of Tuition Increases on Affordability, Access, and Quality

Technical Appendices

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Appendix A. California and Federal Financial Aid Programs

TABLE 1
Financial aid and award

Source	Name	Program purpose	Financial need base	GPA minimum	Other eligibility details	Maximum length	Award amount
Federal	Pell Grant	For undergraduates without a bachelor's degree	Yes			6 years	Up to \$6,905 for 2018-19
	Federal Supplemental Educational Opportunity Grant (FSEOG)	For undergraduates with exceptional financial need	Yes		Also based on the amount of resources a school can offer		Up to \$4,000/year
	Federal Work Study	Part-time jobs for undergraduates, graduates, or professional students with financial need	Yes				Varies
	Federal Loans (Subsidized)	For dependent undergraduates with financial need	Yes		At least half-time enrollment		Up to \$5,500 based on year in school and dependency status
	Federal Loans (Unsubsidized)	For undergraduates, graduates, or professional students	No		At least half-time enrollment		Up to \$20,500, based on year in school and dependency status
	Federal Loans (Perkins)	For undergraduates and graduate students with exceptional financial need	Yes		Also based on the amount of resources a school can offer		Up to \$5,500 per year for undergraduates; up to \$8,000 for graduate and professional students
	Federal Loans (PLUS Loans)	For parents of dependent undergraduate students or graduate & professional students	No				Up to full cost of attendance less any other aid received
State (major grant programs)	Cal Grant A Entitlement	For students pursuing undergraduate degrees; only applies to tuition and fees	Yes	HS graduates: 3.0; CCC transfers: 2.4	Program is 2-4 years in length; if awarded at CCC, will be held until student transfers	4 years	Up to full tuition and fees at CSU/UC; funds partial tuition and fees at private institutions
	Cal Grant A Competitive	For students pursuing undergraduate degrees; only applies to tuition and fees	Yes	3.0	Program is 2-4 years in length; if awarded at CCC, will be held until student transfers	4 years	Up to full tuition and fees at CSU/UC; funds partial tuition and fees at private institutions
	Cal Grant B Entitlement	Provides Access award for non-tuition costs plus tuition during the second through fourth year	Yes	HS graduates: 3.0 CCC transfers: 2.4	Program must be at least 1 year in length	4 years	\$1672 living allowance for year 1; years 2-4: \$1672 + tuition & fees
	Cal Grant B Competitive	Provides Access award for non-tuition costs plus tuition during the second through fourth year	Yes	2.0	Program must be at least 1 year in length	4 years	\$1672 living allowance for year 1; years 2-4: \$1672 + tuition & fees

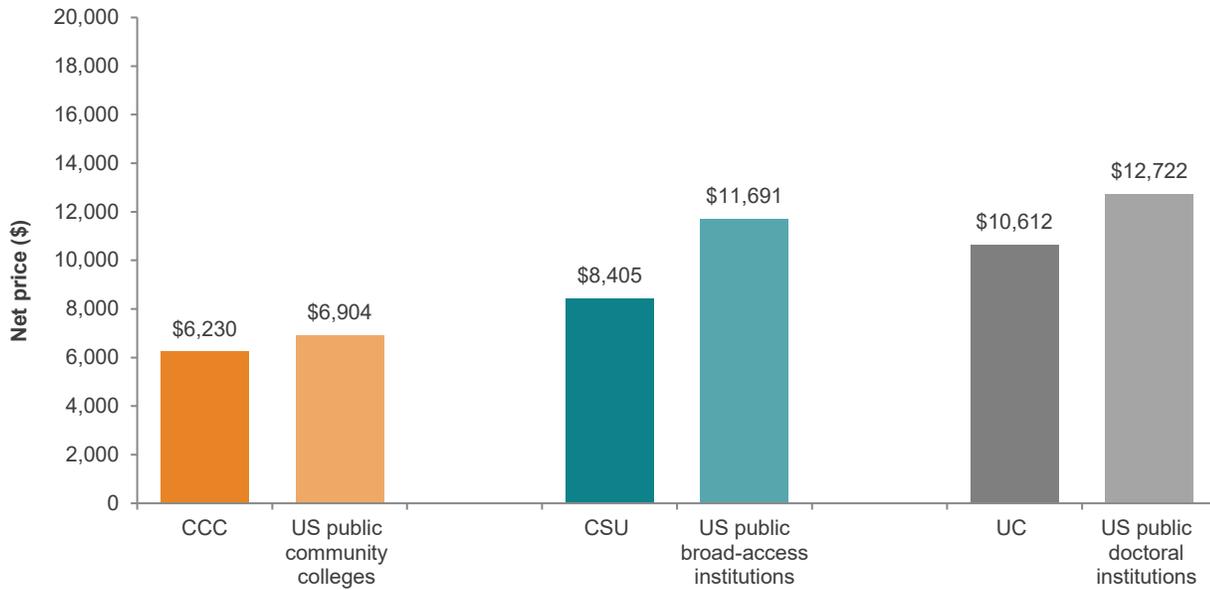
Source	Name	Program purpose	Financial need base	GPA minimum	Other eligibility details	Maximum length	Award amount
	Cal Grant C	For students pursuing a non-transfer intending Associate's or Certificate at a vocational, occupational, or technical school	Yes	None	Program length must be at least four months; award preferences students for pursuing a priority occupation	2 years	Up to \$2462 for tuition and fees and \$547 for books and supplies at a non-CCC; otherwise up to \$1094 offered for attending CCC; (2017-18)
	Chaffee Grant for Foster Youth	For foster youth to complete career and technical education or college	Yes		Able to pay for non-tuition expenses; must be at least half-time status in a program at least one year in length	Funds available through student's 23rd birthday	Up to \$5000 per year
	California Middle Class Scholarship	For undergraduates studying at UC and CSU	Yes, in a sense; must not be eligible for Cal Grants but income and asset ceiling not to exceed \$171,000 (2018-19)			4 years	Up to 40% of statewide tuition and fees at UC and CSU
	Law Enforcement Personnel Dependents Grant Program (LEPD)	For spouses and dependents of killed or totally disabled California law enforcement officers	Yes			4 years	Up to largest Cal Grant amount
institutional	UC Blue & Gold Opportunity Plan	A last dollar grant program to reduce tuition costs	Yes	Renewal dependent on maintaining satisfactory academic progress	Minimum half-time enrollment		Up to systemwide tuition and fees (2017-18: \$12,630)
	CSU State University Grant (SUG)	For students not receiving a Cal Grant; a last dollar grant program to reduce tuition costs	Yes	Renewal depends on maintaining a 2.0 GPA or higher		Up to 150 units of study, or about 5 years for undergraduates	Up to full CSU tuition (2017-18: \$5,472)
	California College Promise Grant (formerly known as Board of Governors (BOG) Fee Waiver)	Waives enrollment fees for eligible California residents	Yes				Waives enrollment fees

NOTES: All award amounts for 2017–18. Last dollar grants only pay the remainder when federal and state awards have not accounted for all of the tuition and mandatory fees.

Appendix B. Additional Figures

FIGURE B1

California lower-income student net cost and comparable institutional net costs

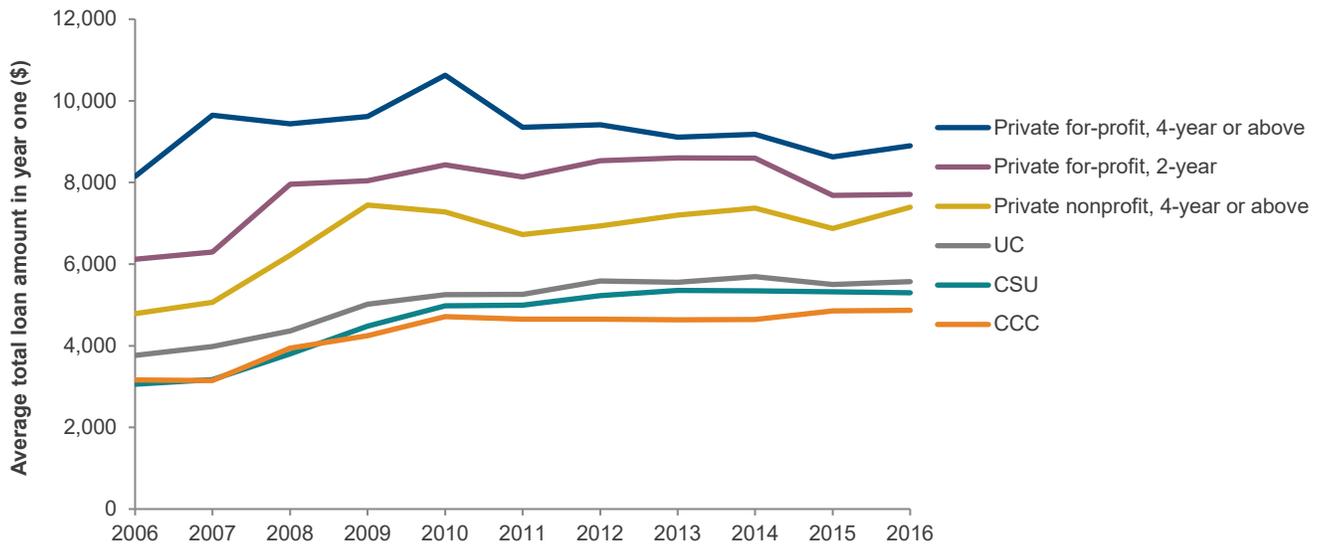


SOURCE: IPEDS.

NOTE: Bars represent the weighted average net cost for combined income groups of \$0-30,000, \$30,000-45,000, and \$45,000 to 75,000. Comparison institutions are public institutions nationwide in the same Carnegie categories as the California system institutions.

FIGURE B2

Average loan amounts for borrowers



SOURCE: IPEDS

NOTE: Average first-year loan total for students who borrowed (in nominal dollars).



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